

PLANSOURCE® | BOOST

Simplified Self-Billing with PlanSource Boost

Saving HR 1+ weeks' worth of work each month

The insurance billing process is an extremely time-consuming task, with organizations spending up to one week a month working through premium discrepancies with carriers.

With PlanSource Boost, our team takes over this arduous process completely so our customers can focus on more strategic items.

CARRIER	PLAN	ENROLLED	PREMIUMS	ADJUSTMENTS	TOTAL
Cigna	PPO Preferred	890	\$667,500	\$12,000	\$667,500
Cigna	HDHP with HSA	760	\$92,372	\$3,025	\$95,397
CIGNA SUBTOTAL					\$762,897
Guardian	Dental HMO	3,955	\$59,325	\$6,230	\$59,325
Guardian	Vision Plus	1,281	\$15,372	\$1,025	\$15,372
GUARDIAN SUBTOTAL					\$370,189

How It Works

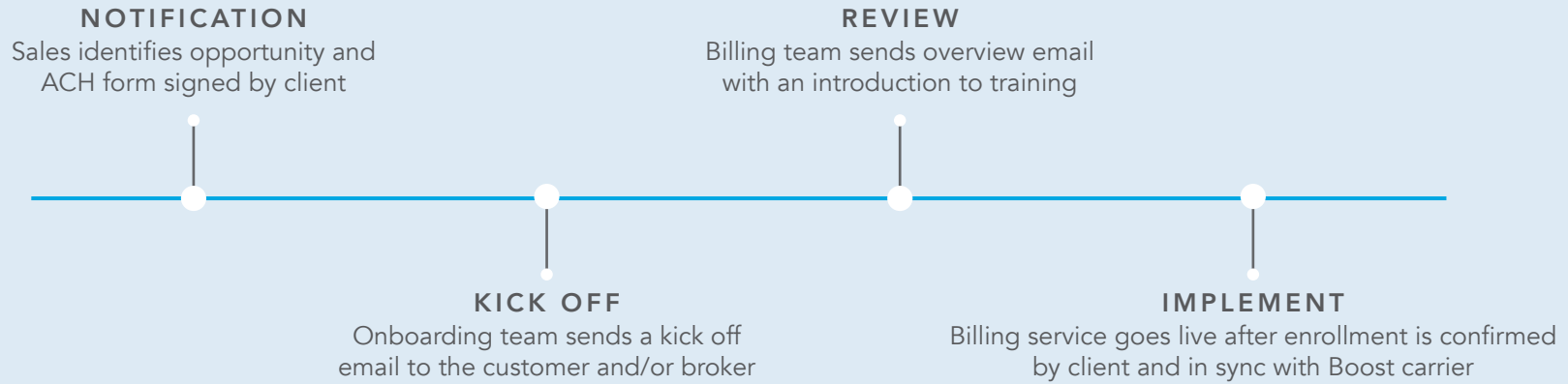
- PlanSource is the system of record for enrollment and billing
- Invoices are auto-generated monthly within the PlanSource system
- Customers receive a bill for each Boost carrier's products
- Customers pay PlanSource via ACH, and PlanSource pays Boost partners on their behalf
- PlanSource answers all billing questions
- PlanSource is licensed or approved to operate as a TPA in all 50 states.

Boost Carriers

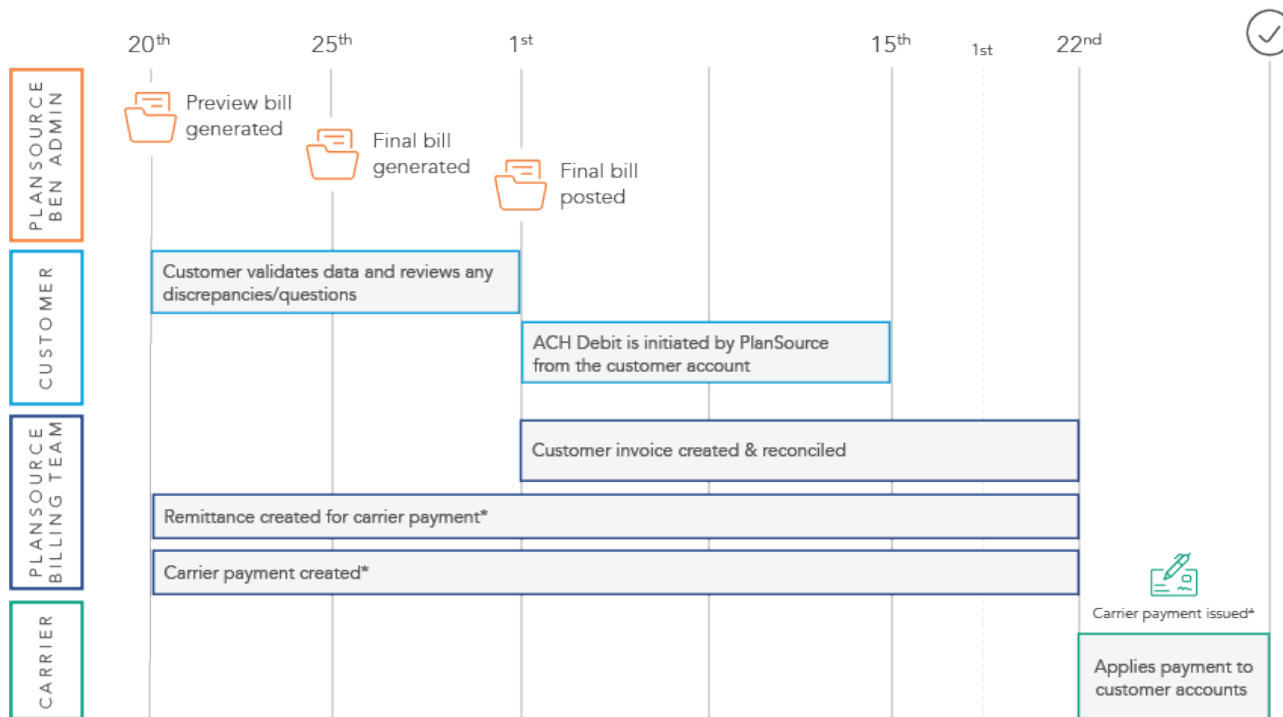


What to Expect

A simple process to get our customers set up and implemented with self-billing.



PlanSource Boost Billing Schedule – A snapshot of the payment timeline



*Carrier payment and remittance is processed in arrears for the previous month.



PlanSource transformed tasks that would take weeks or months for thousands of employees to just minutes.

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